Andrea Zakko

Withers Bergman LLP

Associate

Offices: New Haven

Tel: +1 203 974 0408

Fax: +1 203 285 1608

Email: andrea.zakko@withersworldwide.com

Education: University of Connecticut School of Law, with honors, J.D. • University of Notre Dame, cum laude, B.A.

Admitted: State of New York, 2012 • State of Connecticut, 2012

Year joined: 2012

Overview

Andrea focuses on tax and estate planning for high-net-worth individuals and their families. She advises clients on a broad range of US and international tax issues, including US estate planning, US taxation of foreign trusts with US beneficiaries, and US tax reporting.

Publications and speaking engagements

- Author, “IRS Issues DING Guidance,” Wealthmanagement.com, August 2014.
- Co-author, "Deductibility of Claims Against an Estate: A Recent Ninth Circuit Decision Determines that Post-Death Events are Relevant," Wealthmanagement.com, April 2014.
- Author, “Taxpayer Challenges IRS Denial of Charitable Deduction for Conservation Easement,” Wealthmanagement.com, July 2013.
- Author, “When Does an Estate Have Reasonable Cause for Failure to Timely File Its Return?” Wealthmanagement.com, April 2013.
- Author, “Survey Reveals Insight into Gifting Options for High-net-worth Individuals,” Wealthmanagement.com, June 2012.

Memberships

- Connecticut Bar Association
- New York State Bar Association
- American Bar Association

On a personal note

Andrea enjoys hiking, traveling, and watching college football.